Oracle's PeopleSoft 9.0 Financial Aid Updates and Changes for CS Bundle #41 Regulatory Release 3 2016-2017

April 2016

CS Updates and Changes for Bundle #41, Regulatory Release 3 2016-2017

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Updates for CS 9.0 Bundle #41, Regulatory Release 3 2016-2017

Note. This PDF package is an update to the PeopleSoft Financial Aid 9.2 PeopleBook and other related Campus Solutions PeopleBooks as noted. It describes CS 9.0 Patch ID # 21385003 / Product Update ID #922388 that was posted to My Oracle Support in April 2016. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Documentation about bundle changes is incorporated into the relevant 9.2 PeopleBook chapters.

PDFs of the updated 9.2 chapters that contain the 9.0 bundle changes are attached.

Use this Overview document to view a list of the bundle changes and updated chapters.

Using PDF Package (PDF Portfolio) Documentation

These instructions are for Adobe Reader DC with the latest updates installed (In Adobe Reader, click Help, Check for Updates).

To view the list of chapters, click View > Portfolio > Details.

To search for documentation about the changes within a particular chapter, open the chapter and press CTRL + F. Enter “bundle xx” where xx is the bundle number and click Next.

To search the entire package for documentation updates, click Edit > Search Entire Portfolio.

Note! Cross references in PDF chapters appear as follows:

- If a cross reference is to a topic in the same book (for example, Campus Community topic A contains a cross reference to Campus Community topic B), the cross reference displays only the topic title.
- If a cross reference is to a topic in a different book, the cross reference displays the topic title and the book name.
- Some cross references appear as links but are actually text-only.

Here is a list of the Bundle 41 changes and the chapters that contain documentation about those changes. Chapters are in the *PeopleSoft Financial Aid 9.2 PeopleBook* unless noted otherwise:

- Updated Shopping Sheet Setup
  - Notifying Students of Financial Aid Awards.pdf
- Updated ISIR Load process for multiple school code institutions
  - Processing Federal Financial Aid Applications.pdf
- Updated INAS Simulation process
  - Processing INAS.pdf
- Updated Student Loans Company
  - (GBR) Using Student Loans Company.pdf

Updates Not Called Out in Documentation

2016-2017 Pell Grant Schedules

On January 29, 2016, the United States Department of Education announced Payment and Disbursement schedules [Dear Colleague Letter (DCL) GEN-16-01] for determining Federal Pell Grant awards for the 2016-2017 Aid Year, July 1, 2016 to June 30, 2017. On February 17, 2016, Oracle posted Patch ID 21912815/Product Update ID 922383 to My Oracle Support for customers to update the system with the schedules announced in DCL GEN-16-02.

2016-2017 INAS FM and Verification

On February 16, 2016, Oracle posted Patch ID 22456744/Product Update ID 927647 to My Oracle Support for these updates for 2016-2017 INAS FM and Verification.

FM INAS

Computational support for the 2016-2017 INAS Federal Methodology (FM) is updated, and support for the Institutional Methodology and Estimated Federal Methodology (IM/EFM) is continued. Modifications were made to FM, IM, and EFM INAS processing to account for changes in processing logic to support 2016-2017.

Aside from aid year references and ability to select Federal as a processing option this delivery does not contain significant changes to processing or display pages.

Verification

Federal Verification for the 2017 Aid Year is enabled. You can now update your target tables (ISIR) with source tax data from Verification. The update to ISIR includes calling INAS and writing to ISIR Audit.