

DES-Retiree Benefits Update

Office of Human Resources

05/14/2021





Today's Agenda

- Resources for the 403(b) Transition
- Direct Bill for HMO-IL and PPO Plans
- Open Enrollment and Health Fair for 2022



Resources for the 403(b) Transition

Effective on or around July 1, 2021, Fidelity Investments® will become the single service provider for receiving contributions and providing plan services for the DePaul University 403(b) Retirement Plan. This change will take effect for retired and non-active participants who still retain a balance in the Plan.

- More information about the transition can be found at the following site:

<https://www.myfidelitysite.com/depaul>

- status of investment changes
- a recording and presentation slides of a webinar
- FAQs

In addition to the website, individual counseling sessions can be setup with TIAA and Fidelity wealth managers:

- **Fidelity Individual Counseling Sessions** -by calling (800) 642-7131 on weekdays from 7 a.m. to 11 p.m. (CST). Access TTY service for the hearing impaired at (800) 259-9743.
- **TIAA Individual Counseling Sessions** - by calling (800) 732-8353 on weekdays from 7 a.m. to 7 p.m. (CST).



Direct Bill for Retirees with HMO-IL and PPO Plans

Retirees enrolled in the HMO-IL and PPO medical plans will send payments directly to HealthEquity, starting with the June 2021 payment.

- This change will improve the retiree experience when making medical insurance payments
 - You will now have more options for how to make a payment
 - You will no longer have a delay in the processing of your payments
- By the end of May, you will receive an invoice directly from Health Equity on where and how to send a payment.
 - If you have already paid for premiums for June 2021 and beyond, the information has been provided to HealthEquity
 - For questions on your account HealthEquity can be reached at 1-877-722-2667
- This change will not impact retirees on Medicare Advantage and they should continue to send payments to Blue Cross Blue Shield.



Open Enrollment and Health Fair for 2022

- Open Enrollment
 - Dates are still being finalized; preliminary plan is to schedule the open enrollment period toward the end of October and hold it open for two full weeks.
 - You will be mailed a packet that will include rates and actions needed in early October.
- Health Fair
 - A decision has not been finalized on an in-person or virtual fair
 - Regardless of virtual or in-person format, Blue Cross Blue Shield will provide a presentation to review the medical plans.



Questions?

Human Resources Benefits Department

hrbenefits@depaul.edu

jcristin@depaul.edu

[Go.depaul.edu/benefits](https://go.depaul.edu/benefits)

(312) 362-8574

